### THE DIGITAL STORM AND THE END OF OLD YOU

CIST

25 YEARS

Cesar Gon & Bruno Guicardi

#### **25 YEARS** OF CONTINUOUS **GROWTH & AN EVER** CHANGING DNA

2005

2006

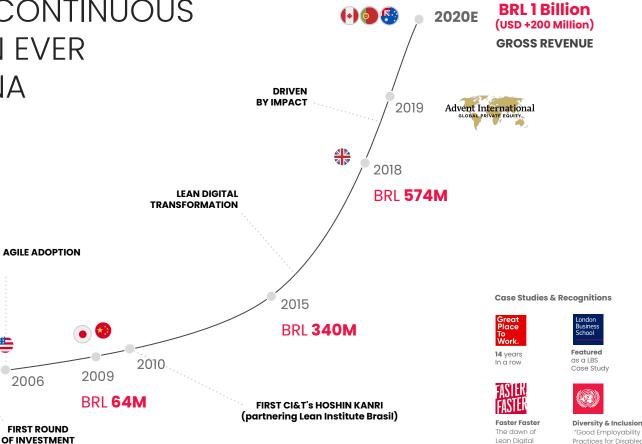
R&D SOFTWARE

 $\bigcirc$ 

1995

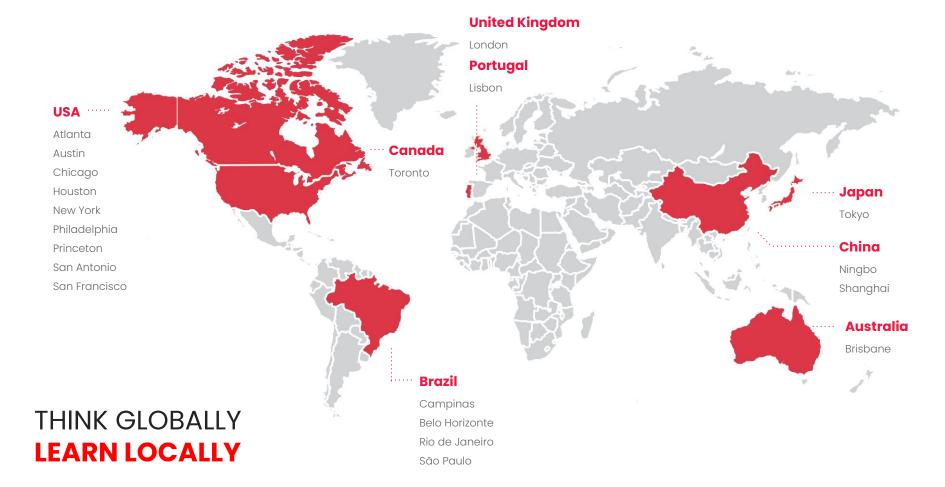
CINT

MW.



Lean Digital

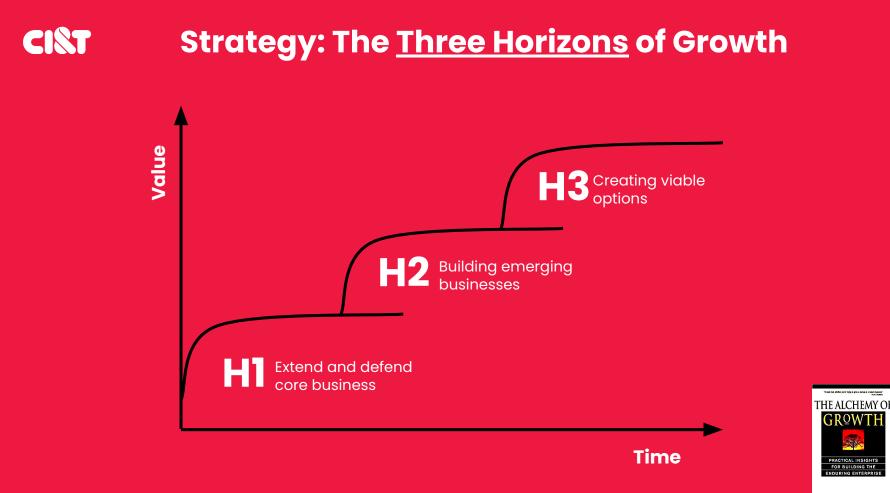
"Good Employability Practices for Disabled Workers" at the UN





# How should successful companies react to the **DIGITAL STORM**?

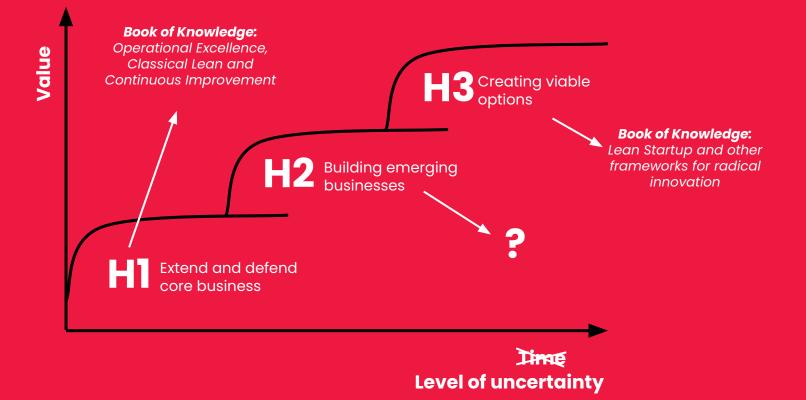
# How should **YOU** react to the **DIGITAL STORM**?



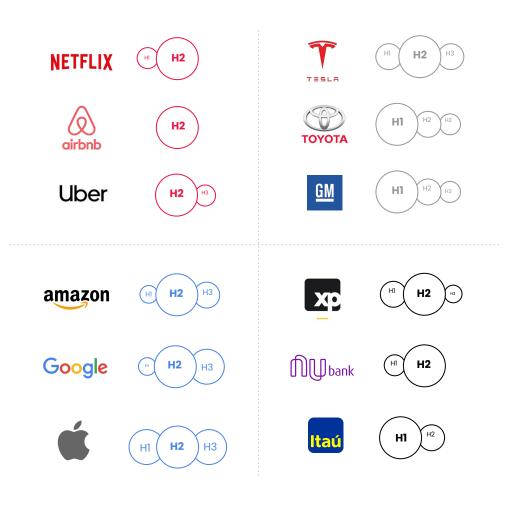
MEHRDAD BASHAI + STEPHEN COLEY + DAVID WHITE



#### Strategy: The <u>Three Horizons</u> of Growth

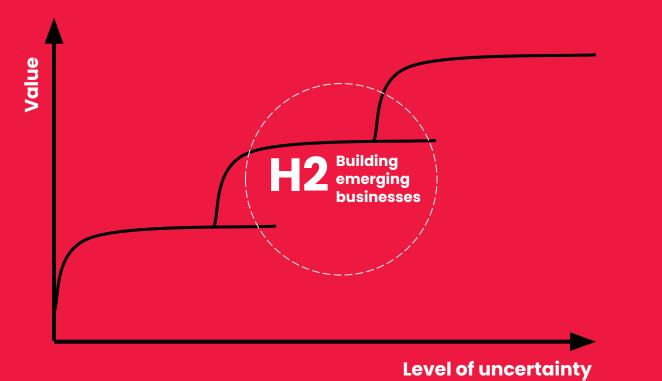


AND THE DIGITAL STORM IS JUST BEGINNING...





#### The Pandemic imperative: focus on generating impact thru very short cycles





# THE DAWN OF

The primordial soup for cultural change



#### Customercentricity

#### Small **autonomous** teams

Aim for **audacious** goals

Quick experiments to create a learning organization

# **4 PILLARS**

of digital transformation... and to be a **H2 master** 

### THE BIGSHIFT for the leaders



# CULTURE

## 

### **SPEED: THE DIGITAL EQUATION**

### **1**+**1**+**1**=**CO** STRATEGY DESIGN ENGINEERING

#### **DEEP DIVING IN IMPACT CASES**



### Creating new avenues for growth

The largest sporting goods retailer in Brazil and Latin America.

CI&T + C CENTAURO



### #amazinglyfast



**Scale** Platform **Technology** And Data

Client Obsession

**Results** in short cycles

#### **TRUE NORTH** By 2022

Centauro develops new avenues of growth, **driven by technology** and **customer experience**, which doubles revenue in 2 years, reaching

**USD 2 Billion** 

Branding

People and Culture Case - Sporting Goods Retailer

Avenues for Growth

And Unfair Competitive Advantage

Options for

Digital

Value

Creation

a new operating model for all the stores (O2O, one step further) +10% revenue

a new scalable and repurposed stores model - physical stores as a lever to digital customers

+12% revenue

the partner of choice for Brazil's national soccer league teams to build their audience, serve and monetize this passion

+13% revenue

social commerce and key opinion experts -- the best professional advice, when you need it and by <u>the people you trust</u>

#### +trust and depth

online content of choice for living the sports your way -- inspiration and fulfilment 1-click away

destination in sports

+30%

growth

+

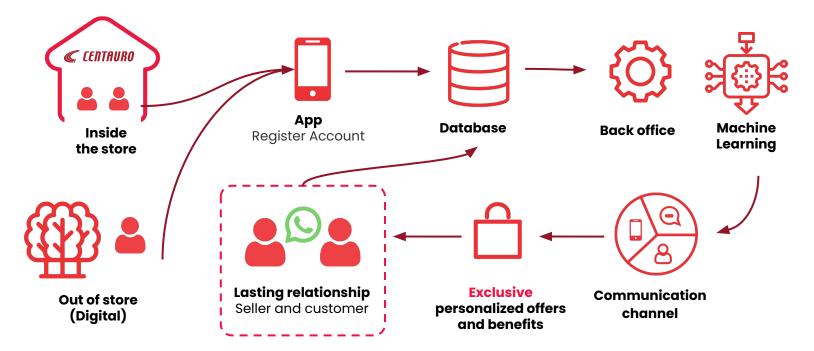
Audience

**Trust & Depth** 

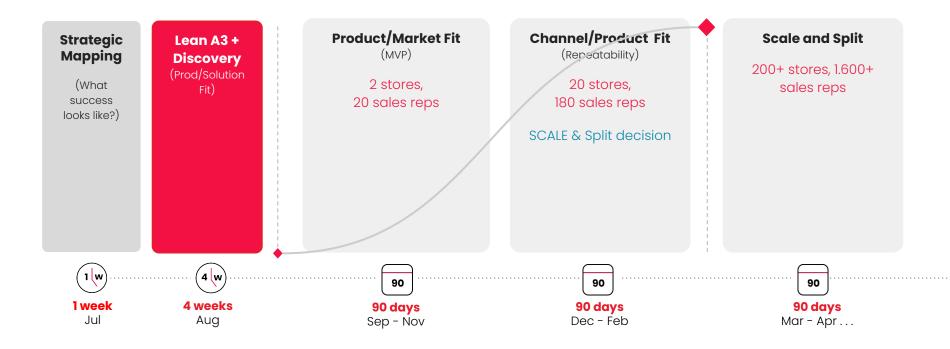
Services & Beyond Convenience

Data & Demand Aggregation

#### **eMOL** DIGITAL PLATFORM



### **Timeline eMol**





### eMol \$80M

Scale to 200 stores



### The Coca-Cola Moonshot

Igniting results through Digital





#### Opportunity



**70%** of business in Fragmented Trade

CEO



60

#### **Fragmented Retailer Pains**



# **KO BOSS**

Brazil **209MM** Pop **146MM** connected **91%** use WhatsApp

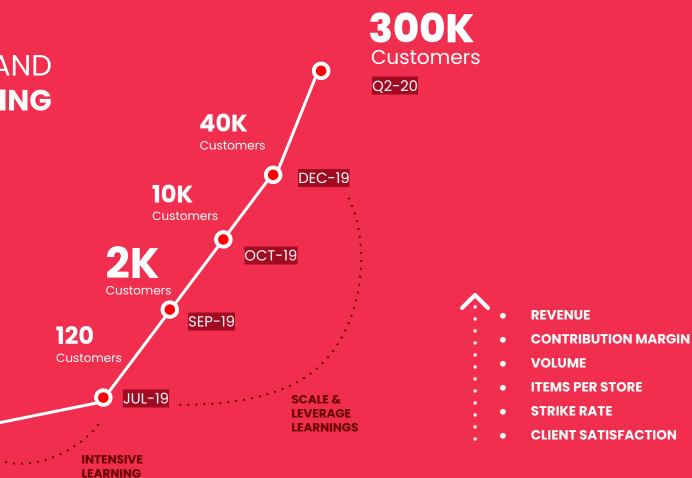
←  KO BOSS Coca-Cola - Brasal 🤗	■ <b>%</b>
Me conta, o que você quer faz	zer por aqui: 15:28
<ol> <li>Novo pedido (2)</li> <li>Meus favoritos (2)</li> <li>Acompanhamento de pedi</li> <li>Ajuda (4)</li> </ol>	do 🚚
	1 15:29
Ok, vamos lá! Vou te mostrar de produtos que temos. Em q quer pedir primeiro? 👇	
[1] Refrigerantes         [2] Energéticos         [3] Sucos         [4] Chás         [5] AdeS         [6] Água Crystal         [7] Água de Coco         [8] Verde Campo         [9] Isotónicos         [9] Isotónicos	
[9] Isotonicos 15:29	<b>1</b> 15:29
	13.29
Maravilha de , essa é a lista o que eu tenho.	
Maravilha 👍 , essa é a lista c	de refrigerantes

#### EXPERIMENT LIFTED OFF AND ACCELERATING

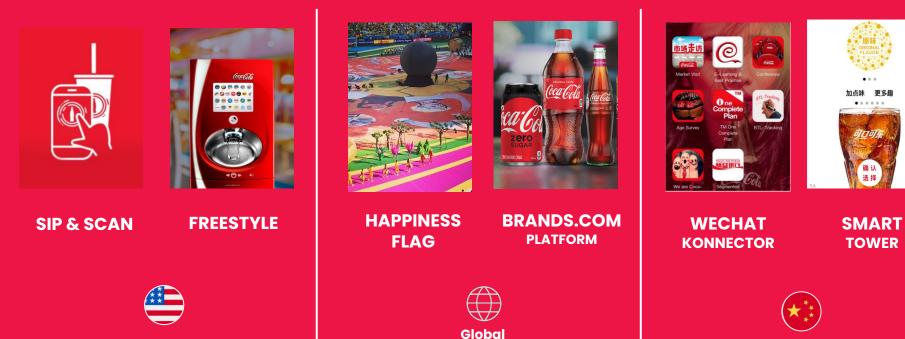
Prototype

JAN-19

experiments



#### OTHER COCA-COLA's GLOBAL IMPACT CASES





Reduced average time-to-market from **18** to **3 months** with new product development process

#### ltaú

Increase of USD 210 million/year in investment fund volume with a redesigned online/offline experience



Doubled **conversion rate** to the B2B digital care in **90 days** and reduced **lead time** of value activation from **180** to **45 days** 



Adding USD 500 million revenue stream through launch of new product across 30 countries acquiring **30 million new** patients



**Increased sales by 8%** for Nescafé and Dolce Gusto by integrating online and offline customer journeys and leveraging advanced data analytics

cielo

New digital payments solution drove **USD 7 million** in commercial transactions in 90 days



Developed a unified global digital platform that supports **50 markets** with a combined market share of **USD 12 billion**  Bethpage B Federal Credit Union

Digital strategy and product roadmap to acquire USD 300 million in loan volume





Transforming radio broadcaster into digital media leader: **USD 10 million YOY savings** via a distributed ad platform

#### EMBRAERX

Developing a **digital platform** aimed at reducing worldwide flight delays costing **USD 22 Billion across 24 million** scheduled flights per year



Designed and built new digital sales tool reducing average sales cycle **from 12 months to 12 weeks** 



Added USD 500 million revenue stream by 2021 through new digital services business model

#### ABInBev

On track for **70% revenues via Digital** by 2021 with **20% cost of sales reduction**. Currently 1.5M users in the B2B application



**53%** increase in NPS for the digital channel in 90 days

#### raízen

Preventing delays in fuel delivery - increasing **effectiveness by 71%** with a mobile solution that automated process and empowered the workforce



Reduced the lead time for new digital products by 85% with a lean transformation





**USD 37M/year** of incremental revenues by an relationship and client identification model for retargeting, repurchase and digital conversion.

#### YDUQS

**1pp** increase in re-enrolment of students buy redesigning the user experience of the process, ensuring **USD 5M** more in annual revenue



300,000 customers supported by new Chatbot digital channel driving 25% more recurrent sales with margins 22% higher than the traditional channel



Predictive models and process redesign have reduced out-of-stock incidence rate by 15% leading to incremental sales of USD 27M/year.



10% reduction in customer center costs and 25% improvement in the speed of tank cleaning procedures - Quala's largest business.

### 

And the beat goes on...



### THE END OF OLD YOU...



### As a "lean practitioner" you can leverage:

- Foster the move from C&C to Collaborative Leadership
- System thinking and value stream mapping to reduce overall lead time from "idea to customer activation"
- Use the 5 lean principles to understand agile and connect STRATEGY to CUSTOMER VALUE to the DAILY WORK of the squads
- Leverage A3 thinking as a foundation to experimentation and disciplined organizational learning
- Avoid the "mass tech trap" in the Digital Century (vs the "mass production trap" in the Industrial Century)



**THE 4 PILLARS** 

centricity

Aim for **audacious** goals

Quick experiments to create a learning organization

#### The Digital "Quantum Leap"

#### • Tech

- Foundations of DevOps, Cloud, Data, AI/ML
- 10x thinking and radical experimentation (short cycles based on aggressive use of tech)

#### Collaboration "on steroids"

- Customer value is a moving target
- Design Thinking and the disciplines of Empathy, Human design, and Co-Creation
- Ability to act in multiple fronts (options) and idea detachment (VC mindset to your own ideas)



### Ideas are precious. **Execution is everything.**

(So, you need to learn by doing!)



### RECOMMENDED BOOKS



#### KNOW MORE

Faster, Faster: The Dawn of Lean Digital



Discover how to accelerate digital transformation with the perfect combination of lean thinking with agile and scrum.

fasterfaster.io

#### **CI&T Blog**



Articles about Digital Transformation, Technology and business impact.

ciandt.com/blog

#### **CI&T Learnings**



In the (new) new world, to be prepared means to transform the way you think and work, continuously.

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