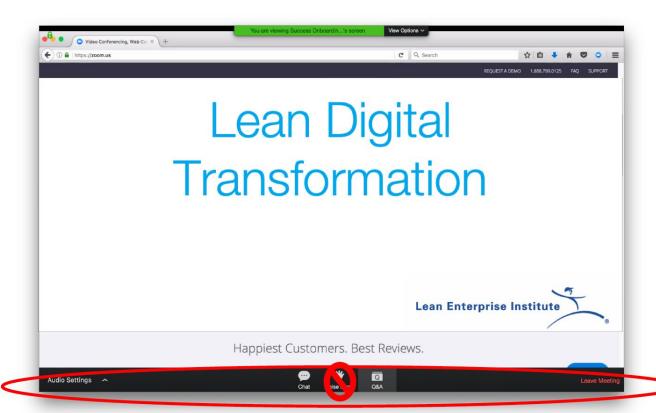
# Lean Digital Transformation

### Participation & Interaction

Ask questions via the Q&A Button

Chat with other attendees via Chat button





# Lean Digital Transformation

# Let's meet today's Presenter

### Bruno Guicardi, CI&T's co-founder and President

- Began lean journey in 2007
- Pioneered applying lean to digital transformations
- Popular speaker at technology events

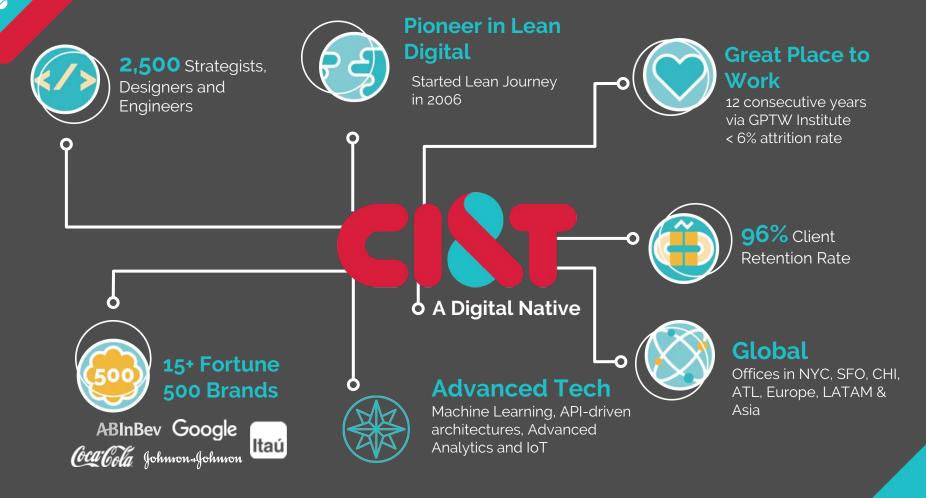




@brunogn



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# Learning by doing





charles SCHWAB



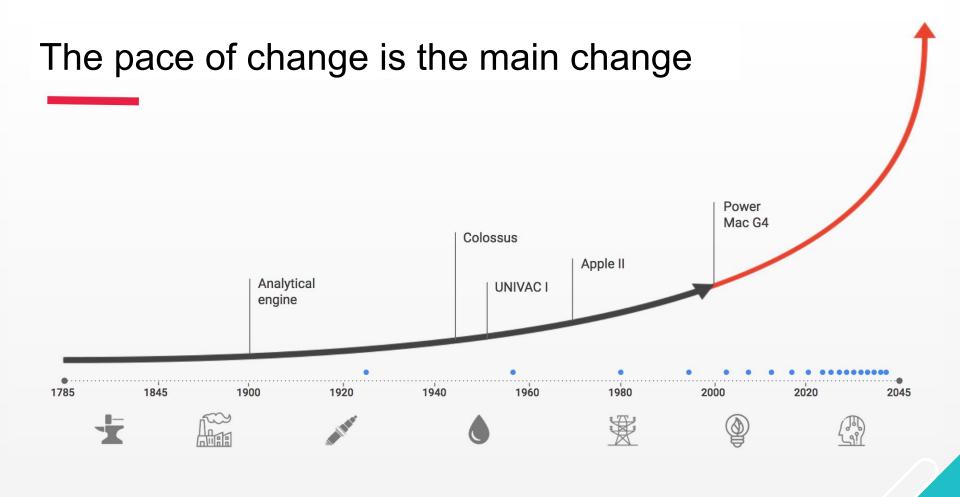




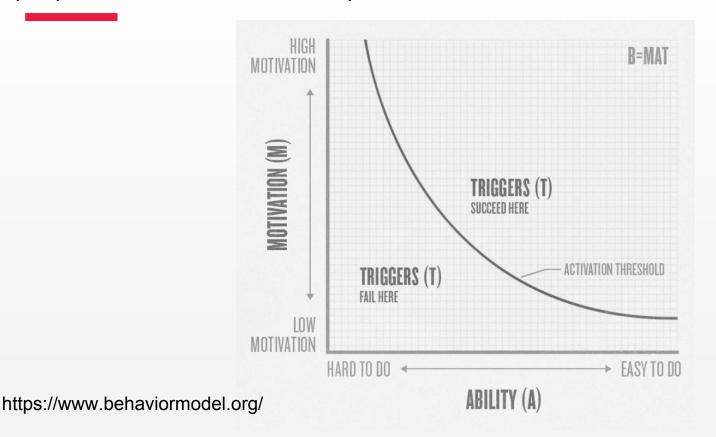




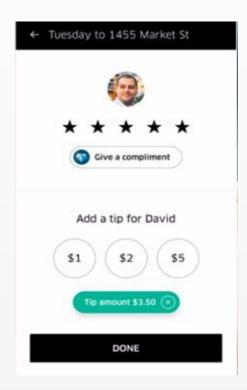




Access to "easy-to-use connected supercomputers", aka mobile devices, changed people's behaviors and their expectations

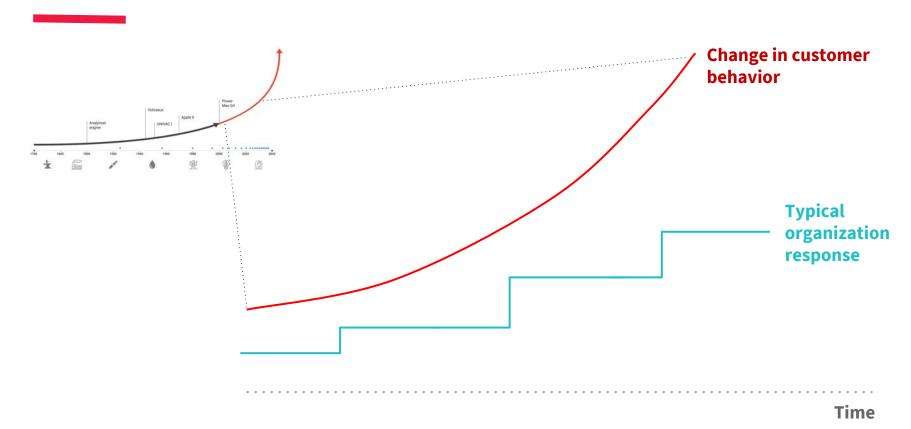


### Expectations are going up with the tech change => VUCA world



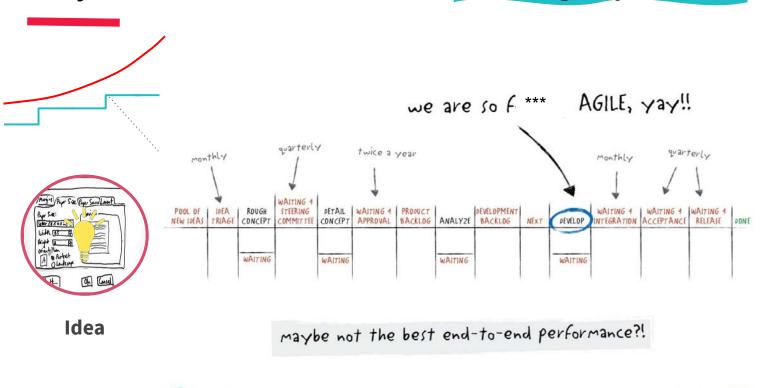


## How organizations typically respond



## Why so slow?

## Long Cycles!





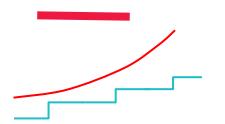
Market

2 @klarsleopold

www.LEANability.com

## Why so slow?







Concept	Detailed Conc	Analyze	Estimation	Backlog detail	Develop	Integration	Acceptance	L.





Concept	Detailed Conc	Analyze	Estimation	Backlog detail	Develop	Integration	Acceptance	L.	
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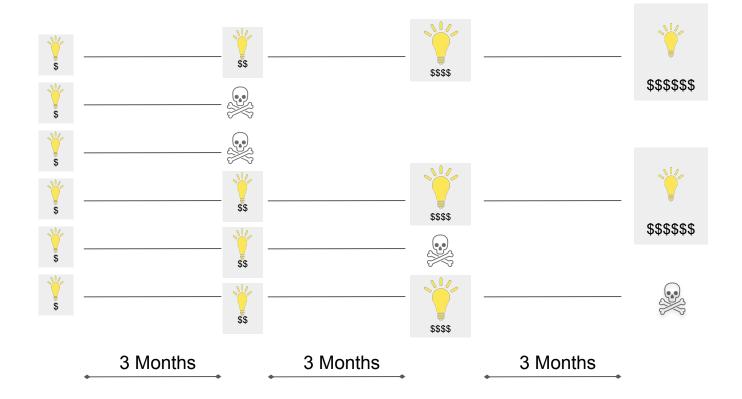




Idea selection based on Business Cases =>

- Big promises based on big (untested) assumptions
- "Big batch" ideas (feature-rich product design)

## Lean Digital?



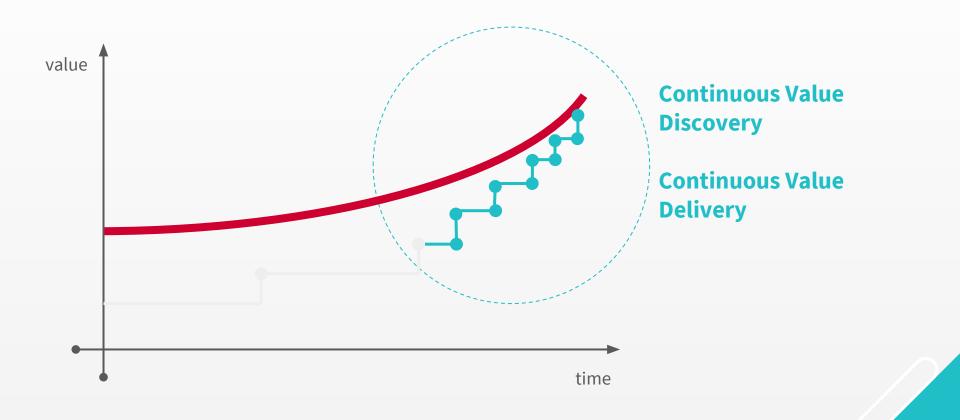
## Lean Digital - What's different?

### Uncertainty is King ⇒ Need for **Continuous Value Discovery!**

Difference	Tools / Techniques
Main <b>Gemba</b> becomes the one where the <b>customer is experiencing the product</b> / service	Customer Journey Mapping, Qualitative Research, Prototype Testing
Objective data about customer needs is rare so the team's Collective Intelligence and Collaboration are critical	A3 + Design Thinking

## The Magic of Speed

Understand customer needs and deliver on them quickly and efficiently - at scale



How the 13th largest bank in the world is **transforming** with *Lean Digital* 

### About Itau Bank





Ver as informações do seu cartão de crédito.

Total de crédito de credito de

#1 Private
Company
in Latin
America

**90,000 +** employees

**60+ Million** customers

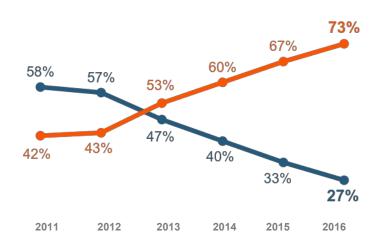
# 1 Top in return of assets

### The client relationship with the bank is becoming more digital





#### Volume of transactions of Itaú Unibanco clients





Sources: Institutional Presentation | 4Q 2016 \* Standard channels: Branches, ATM, Telephone; \*\*Eletronic Remote Channels: Mobile and Internet.



# Building our digital bank



### a truly digital bank

integrating digital resources in an innovative way to reinvent the whole business together (Traditional + Digital)



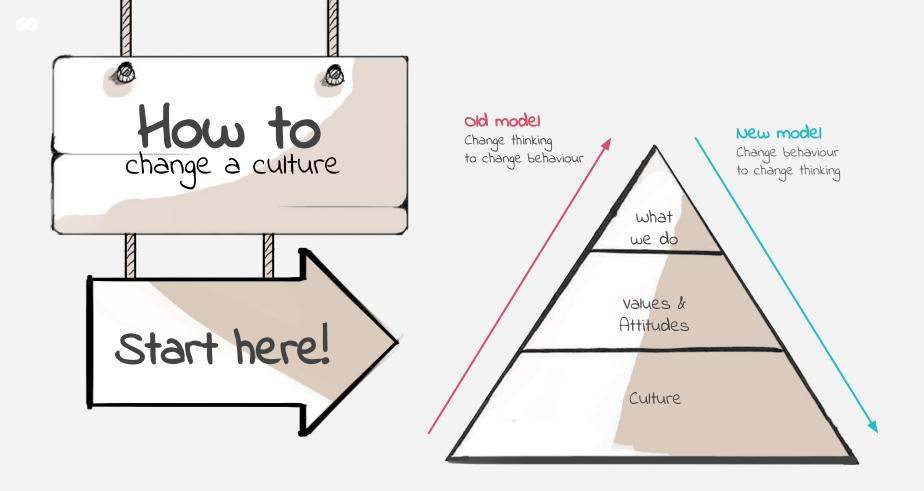
lead time

customer experience



cultural transformation





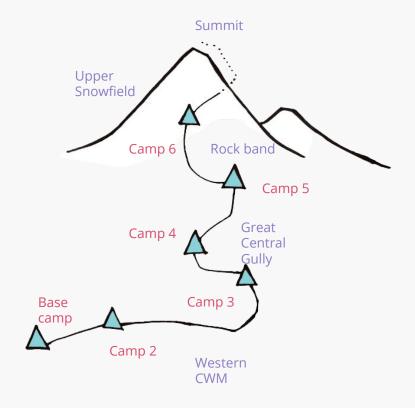


Deliver Value continuously

Make safety a prerequisite

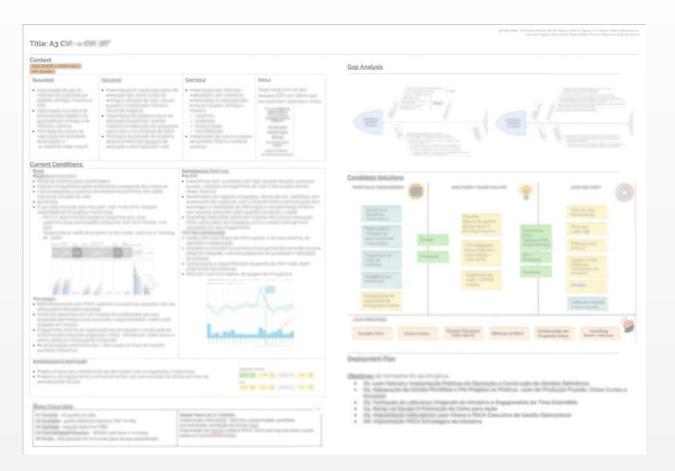
Experiment & learn rapidly

Make people awesome





### An A3 authored collaboratively by 35 people



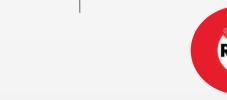
# Major findings

## Slow by Design

- 24 months to launch a new digital service
- Multiple handoffs and silos

### Risk Averse

- Can't fail mindset
- Problems are "not welcome"
- Plans and estimates got a lot of "cushion" / safety nets



### Internally Focused

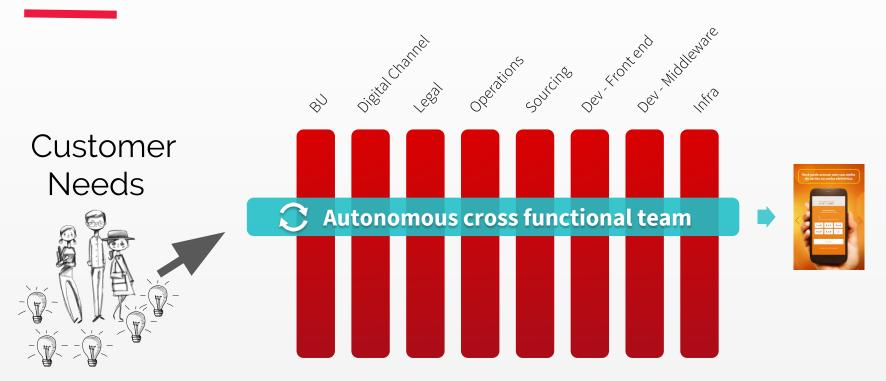
- Almost no customer involvement in the product creation process.
- No singular view of the customer and customer trends.





### Value Stream based organization

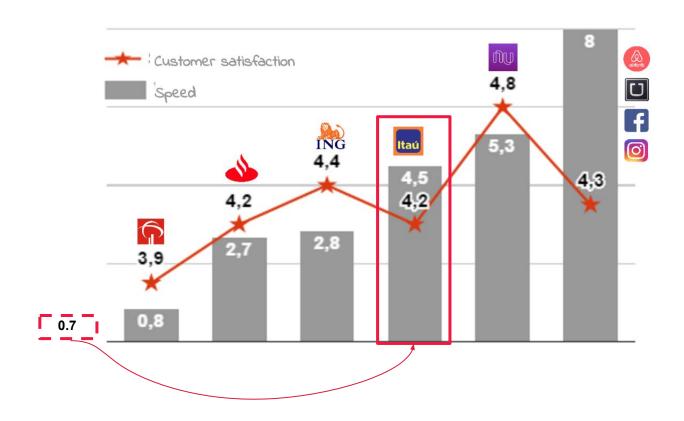




One team, one (high level business) goal!

### Reduced lead times ⇒ Customer love





In one year...

**0.7 to 4.5** releases/month

2.9 to 4.2 Star Rating

Awarded Best Banking App '17

# Multidisciplinary team with a higher purpose goal ⇒ Autonomy and risk-taking





**Insight:** analytics shows very low adoption among a certain demographic (older people w/ old phones)

**Research:** demographic is found to be non tech-savvy, users "scared" of the app complexity/comprehensiveness

Prototype: a "light app" (simpler and clearer) is tested

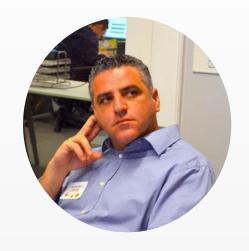
**Build:** MVP is built and pushed live on Google Play

**Results:** 5+ million downloads. 4.5 star rating.

From Idea to Live Product in 4 months!

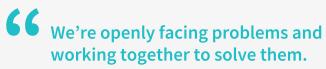
### From Command & Control to Collaborative Problem Solving

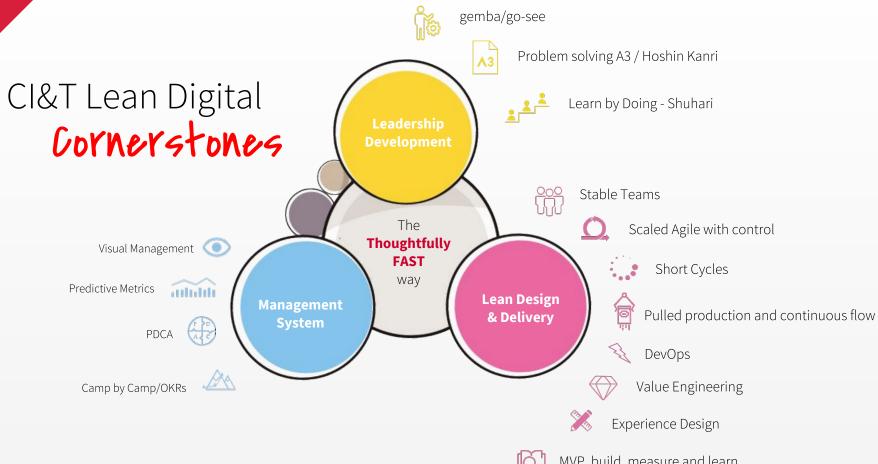






I know the solution. I just need my team to deliver faster.





MVP, build, measure and learn

#### 12

# Be the best at getting better





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# Next Gen Learning and the Challenge of Sustainability

March 25-28, 2019 | Houston, TX

# Q&A